

Legal

Please read these terms and conditions carefully, as by accessing this site you will be deemed to have agreed to them. These terms and conditions are subject to change without notice to you. As such, we recommend that you review them regularly. If you do not agree with these terms and conditions, do not use this site.

Disclaimer

Chrysalid Financial, LLC. ("Chrysalid Financial") is a Limited Liability Company registered in the State of California. Certified Financial Planner Board of Standards, Inc. owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S., which it awards to individuals who successfully complete initial and ongoing certification requirements.

The information on this site is for educational and informational purposes only and is not individualized investment advice. It is not intended as tax, accounting or legal advice, an offer or solicitation of an offer to buy or sell, or as an endorsement of any company, security, fund, or other securities or non-securities offering. All information or ideas provided should be discussed in detail with an advisor, accountant or legal counsel prior to implementation. Advisory services can only be provided to clients who sign an advisory agreement and received required disclosures.

Information on this site should not be relied upon as the sole factor in investment decision making. Past performance is no indication of future results. Investment in securities involves significant risk and has the potential for partial or complete loss of funds invested. It should not be assumed that any recommendations made will be profitable or equal any performance noted on this site.

Opinions expressed herein are solely those of Chrysalid Financial unless otherwise specifically cited. The information on this site is provided "AS IS" and without warranties of any kind either express or implied. To the fullest extent permissible pursuant to applicable laws, Chrysalid Financial, LLC. disclaims all warranties, express or implied, including, but not limited to, implied warranties of merchantability, non-infringement, and suitability for a particular purpose.

Changes may be made at any time to information and materials contained on this site without prior notice. All fees are subject to change. Chrysalid Financial does not warrant that the information on this site will be free from error. Your use of the information is at your sole risk. Under no circumstances shall Chrysalid Financial be liable for any direct, indirect, special or consequential damages that result from the use of, or the inability to use, the information provided on this site, even if Chrysalid Financial or a Chrysalid Financial authorized representative has been advised of the possibility of such damages. Information contained on this site should not be considered a solicitation to buy, an offer to sell, or a recommendation of any security in any jurisdiction where such offer, solicitation, or recommendation would be unlawful or unauthorized.

Copyright and Limited Use

This site has been developed by and is the property of Chrysalid Financial, LLC. All information and materials contained on this site are protected by copyright, trademark and/or other intellectual property laws of California and the United States, and are the property of their respective owner(s). Chrysalid Financial permits you to display the contents of this site on your computer or other electronic device you use to access this site, and print, download and use the materials on this site SOLELY for your informational purposes or to transact with Chrysalid Financial, provided that the contents of the site are not modified in any way and that intellectual property laws and terms of use are adhered to. You do not have permission to copy, redistribute, reproduce or republish in any form any information found in the pages of this site. You agree not to, directly or indirectly, attempt or actually disrupt, impair or interfere with, alter or modify this site or any of its content.

E-mail Communication and Security

Presently, the security of e-mail communication cannot be guaranteed. We encourage anyone wishing to communicate private or confidential information to Chrysalid Financial to do so using an alternative communication medium.

Confidentiality and Privacy

You acknowledge that Chrysalid Financial collects and uses personal information for purposes of providing the services described on this site. Chrysalid Financial is committed to respecting the privacy and confidentiality of information in accordance with applicable law. Chrysalid Financial has established and will continue to maintain appropriate safeguards to protect the security and confidentiality of personal information. However, you acknowledge and confirm that the Internet is not a secure medium where privacy and confidentiality can be guaranteed and that complete security and confidentiality of transmissions to and from this site over the Internet is not possible at this time. Your confidential use of the site cannot be guaranteed and you acknowledge that your use of the site (including information you transmit to the site) may be subject to access or manipulation by, or disclosure to, third parties. Without limiting any other disclaimer herein, neither Chrysalid Financial nor any third party shall be responsible or liable for any damages that you or any other person may suffer in connection with any such breach of privacy, confidentiality or security.

If you are provided with a user name and password to access any part of this site, you agree to be liable for all uses of your user name and password, including unauthorized use without your consent and you acknowledge that Chrysalid Financial shall not be responsible to confirm the actual identity or authority of any user. Instructions provided pursuant to such user name and password shall constitute sufficient authority to Chrysalid Financial to execute any transactions directed there under. You agree to notify Chrysalid Financial immediately should the confidentiality of your user name and password be in jeopardy.

Cookies

Cookies are files with a small amount of data which may include an anonymous unique identifier. We may use cookies and similar tracking technologies to collect and track information and to improve and analyze our site. Cookies are sent to your browser from a website and stored on your device (computer or mobile device). Most browsers now recognize when a cookie is offered and allow you to reject or

accept cookies. If you are not sure whether your browser has this capability, you should check with the manufacturer of your browser application.

Hyperlinks and Third Parties

This site may provide links to other websites for the convenience of our users. The information being provided is strictly as a courtesy/convenience.

Chrysalid Financial may utilize third party service providers to provide certain tools and/or programs, some of which may be housed on a third-party server or on a site which has been independently developed by others.

As third parties are independent entities, please note that third parties may have privacy practices that differ from Chrysalid Financial's. If you provide personal information to any of those services or access any external hyperlinks, your data is governed by their privacy statements or policies.

Chrysalid Financial is not responsible for the privacy practices of third-party sites. Please review the privacy policies for these websites to understand how they process your information.

Chrysalid Financial, LLC is not liable for any direct or indirect technical or system issues or any consequences arising out of your access to or your use of third-party technology, websites, information and programs made available through this site. When you access one of these websites, you are leaving our site and assume total responsibility and risk for use of the websites you are visiting.

Chrysalid Financial does not make any representations or warranties as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any third party, whether linked to Chrysalid Financial's website or incorporated herein, and takes no responsibility thereof.

Registration Information

Chrysalid Financial, LLC. is a registered investment advisor offering advisory services in the State of California, and in other jurisdictions where exempted. Registration does not imply a certain level of skill or training. The presence of this website on the Internet shall not be directly or indirectly interpreted as a solicitation of investment advisory services to persons of another jurisdiction unless otherwise permitted by statute.

Follow-up or individualized responses to consumers in a particular state by Chrysalid Financial, LLC., in the rendering of personalized investment advice for compensation shall not be made without our first complying with jurisdiction requirements or pursuant an applicable state exemption.

For information concerning the status or disciplinary history of a broker-dealer, investment advisor, or their representatives, a consumer should contact their state securities administrator.